



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

8th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, August 8, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,186.99	-17.98	-0.25%	-1.44%	7,941.13	6,734.52	42.40	1.87	22.70	3.92
Premier Index	7,945.17	-44.74	-0.56%	-2.10%	8,908.93	7,399.12	32.91	2.17	19.86	4.34
Main Index	5,695.68	56.12	1.00%	1.77%	5,915.98	5,190.37	9.49	0.84	32.55	2.44
NIC 50 Index	9,161.57	0.00	0.00%	0.86%	9,880.19	8,510.92	32.21	2.17	19.86	4.34

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	50.95	240.89
Premier Index	41.84	148.49
Main Index	9.11	92.40
NIC 50 Index	52.48	213.42

Market Breadth	UP	Down	No Chg
All Share Index	42	67	41
Premier Index	6	16	3
Main Index	36	51	38
NIC 50 Index	17	25	8

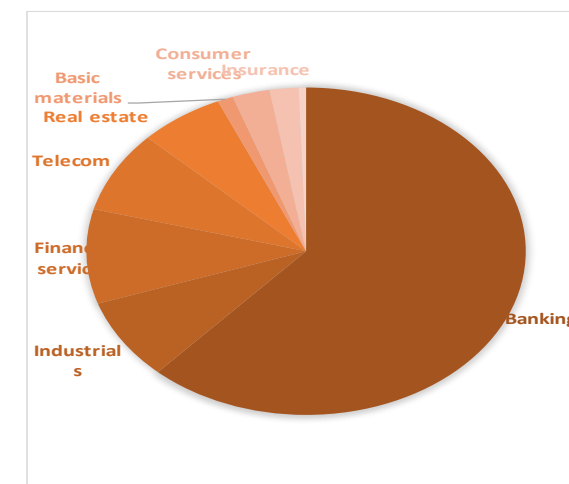
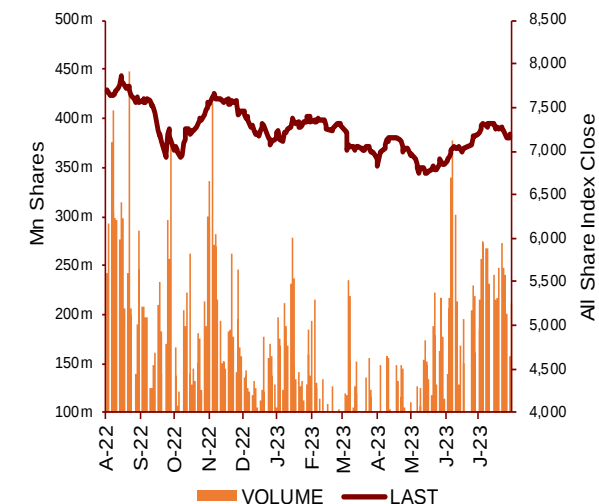
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Dar Al Thuraya Real Estate	0.161	77	19.26%
Commercial Bank of Kuwait	0.664	3,894	9.75%
Kuwait and Gulf Link Transport	0.057	36,876	7.95%
Osos Holding Group	0.094	471,892	5.62%
Al-Enmaa Real Estate	0.057	579	5.01%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Masaken International Re	0.022	6,004	-10.98%
First Dubai for Real Estate	0.048	75,708	-9.43%
Jiyad Holding	0.022	601,257	-8.30%
Privatization Holding	0.029	39,721	-5.90%
Gulf Investment House	0.380	1,177	-5.00%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.772	7.26	-0.52%
Warba Bank	0.203	4.33	-0.49%
Jazeera Airways	2.000	3.68	0.00%
National Bank of Kuwait	0.942	3.49	-1.26%
Arzan Financial Group for Fina	0.151	2.83	3.42%

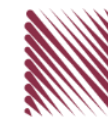
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.085	26.31	2.41%
Jiyad Holding	0.022	25.31	-8.30%
Warba Bank	0.203	21.31	-0.49%
Arzan Financial Group for F	0.151	19.00	3.42%
Kuwait Real Estate	0.158	17.10	2.60%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,749.92	-5.310	-0.30%	-2.2%	1,930.0	1,643.8	25.819	1.23	20.57	2.77
Industrials	995.64	-4.260	-0.43%	-7.3%	1,259.7	940.3	3.360	0.90	25.41	2.92
Financial services	1,278.56	1.000	0.08%	1.6%	1,452.4	1,155.2	3.896	1.06	51.32	2.45
Telecom	1,106.06	-1.580	-0.14%	-6.2%	1,297.5	1,060.1	3.369	1.22	11.60	3.67
Real estate	1,233.09	-9.770	-0.79%	2.8%	1,305.5	1,071.7	2.602	0.70	30.50	1.74
Basic materials	866.54	-0.400	-0.05%	0.2%	1,027.4	800.8	0.487	1.17	7.35	12.14
Consumer services	578.88	-17.470	-2.93%	24.3%	629.9	437.7	1.147	2.84	14.34	2.64
Insurance	2,232.44	14.690	0.66%	43.0%	2,222.4	1,481.4	0.890	1.00	39.36	4.38
Health care	450.05	-5.740	-1.26%	-1.3%	482.0	397.7	0.223	-1.45	9.85	1.65
Energy	1,011.55	-0.020	0.00%	-11.2%	1,242.7	925.9	0.205	0.77	9.76	2.14
Utilities	513.16	-7.890	-1.51%	5.3%	547.4	447.4	0.215	1.96	15.97	8.59
Consumer goods	1,735.83	21.630	1.26%	15.3%	1,742.0	1,351.5	0.175	1.09	NM	1.19
Technology	592.91	3.640	0.62%	-15.4%	800.3	531.1	0.008	0.73	NM	-
	7,186.99	-17.98	-0.25%	-1.4%	7,941.1	6,734.5	42.40	1.87	22.70	3.92



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Tuesday, August 8, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.942	-0.012	-1.26%	1.81	14.24	3.54	7,470	-2%	-8%	3.49	3.68	13.1%	1.6%	1.089	0.913	22.70%
Kuwait Finance House	0.772	-0.004	-0.52%	1.97	20.10	2.17	11,317	-2%	3%	7.26	9.36	13.5%	2.2%	0.881	0.685	34.39%
Mobile Telecommunications	0.519	-0.001	-0.19%	1.75	11.06	6.73	2,246	0%	-8%	1.21	2.32	16.8%	5.3%	0.629	0.502	6.82%
Boubyan Bank	0.633	-0.004	-0.63%	2.60	41.89	0.89	2,508	3%	-16%	1.97	3.09	6.3%	0.8%	0.858	0.579	7.62%
Agility Public Warehousing	0.640	0.000	0.00%	0.90	23.07	0.00	1,633	2%	-11%	1.42	2.23	3.9%	2.8%	0.893	0.560	4.96%
Mabanee Co.	0.851	-0.013	-1.50%	1.95	17.94	1.53	1,120	-3%	6%	0.33	0.38	11.3%	5.5%	0.888	0.680	3.40%
Gulf Bank	0.259	-0.002	-0.77%	1.20	12.90	3.65	870	-2%	-13%	1.28	4.92	9.6%	1.0%	0.347	0.252	2.64%
Burgan Bank	0.200	-0.001	-0.50%	0.77	20.28	3.79	689	-4%	-4%	0.06	0.28	3.8%	0.7%	0.240	0.184	2.09%
Human Soft Holding	3.401	-0.031	-0.90%	3.00	9.32	11.10	435	-5%	1%	0.56	0.16	38.4%	25.9%	3.845	3.048	1.32%
Warba Bank	0.203	-0.001	-0.49%	1.10	28.67	1.43	418	-4%	-11%	4.33	21.31	3.9%	0.4%	0.250	0.201	1.27%
Boubyan Petrochemical	0.722	0.003	0.42%	1.38	10.79	8.34	384	-3%	-10%	0.41	0.57	12.6%	6.9%	0.944	0.715	1.17%
Kuwait Projects Company Holding	0.125	0.001	0.81%	0.75	22.24	0.00	569	-4%	12%	0.70	5.61	3.3%	0.2%	0.164	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.195	-0.003	-1.52%	1.96	15.97	8.59	215	-3%	4%	0.03	0.16	13.6%	2.8%	0.208	0.170	0.65%
National Industries Group Holding	0.232	-0.004	-1.69%	1.07	NM	2.02	524	0%	12%	1.41	6.01	-1.9%	0.2%	0.280	0.181	1.59%
Boursa Kuwait Securities Co	1.990	0.036	1.84%	7.58	23.40	4.35	400	5%	-3%	0.39	0.19	32.3%	19.1%	2.495	1.760	1.21%
Kuwait International Bank	0.165	0.000	0.00%	0.55	20.32	2.22	253	-1%	-8%	0.34	2.10	2.7%	0.4%	0.204	0.160	0.77%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.71	4.00	440	0%	5%	3.68	1.84	68.4%	7.3%	2.200	1.518	1.34%
Alafco Aviation Lease and Finance	0.176	-0.002	-1.12%	0.76	NM	0.00	168	-5%	-13%	0.32	1.80	-22.1%	-4.5%	0.220	0.162	0.51%
Mezzan Holding	0.490	-0.017	-3.35%	1.42	NM	2.37	152	-8%	25%	0.41	0.82	-0.6%	-0.1%	0.540	0.345	0.46%
Gulf Cable and Electrical Industries Group	1.209	-0.016	-1.31%	1.12	13.11	4.90	252	-2%	0%	0.14	0.12	7.9%	NM	1.540	0.967	0.76%
National Investments	0.241	0.002	0.84%	1.00	NM	11.72	192	0%	2%	0.27	1.11	-2.5%	-2.3%	0.312	0.183	0.58%
Alimtiyaz Investment Group	0.067	-0.001	-1.46%	0.42	NM	13.18	69	-5%	-10%	0.06	0.90	-2.0%	-0.6%	0.095	0.053	0.21%
Kuwait Real Estate	0.158	0.004	2.60%	1.13	15.05	1.89	147	12%	51%	2.69	17.10	7.7%	2.8%	0.159	0.094	0.45%
Integrated Holding	0.402	-0.011	-2.66%	1.60	37.54	3.63	102	-1%	9%	0.25	0.63	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.232	0.054	4.58%	9.08	15.58	5.86	338	4%	53%	1.45	1.19	34.4%	13.1%	1.232	0.750	1.03%
Kuwait Investment	0.140	-0.003	-2.10%	4.96	NM	3.50	73	0%	-8%	0.21	1.51	-3.3%	-0.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.151	0.005	3.42%	5.40	14.49	2.69	123	6%	34%	2.83	19.00	7.0%	5.0%	0.152	0.099	0.37%
Aayan Leasing and Investment	0.162	0.002	1.25%	5.51	11.16	4.69	108	2%	22%	1.88	11.69	10.9%	7.3%	0.166	0.104	0.33%
Commercial Real Estate	0.106	0.000	0.00%	4.95	17.24	2.75	192	-2%	10%	0.22	2.07	3.8%	2.2%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.689	-0.008	-1.15%	6.04	24.01	2.87	124	-1%	12%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.085	0.002	2.41%	5.27	9.74	5.87	261	0%	12%	2.22	26.31	9.4%	1.1%	0.099	0.069	0.79%
Total		-44.74	-0.56%	2.17	19.86	4.34	32,911	-1.4%	-2.1%	34.46	86.69					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.942	-0.012	-1.26%	1.81	14.2	3.54	7,470	-1.6%	-8.2%	13.1%	1.6%
Kuwait Finance House	0.772	-0.004	-0.52%	1.97	20.1	2.17	11,317	-1.8%	3.2%	13.5%	2.2%
Mobile Telecommunications	0.519	-0.001	-0.19%	1.75	11.1	6.73	2,246	0.2%	-7.8%	16.8%	5.3%
Boubyan Bank	0.633	-0.004	-0.63%	2.60	41.9	0.89	2,508	2.6%	-15.9%	6.3%	0.8%
Agility Public Warehousing	0.640	0.000	0.00%	0.90	23.1	0.00	1,633	1.6%	-11.1%	3.9%	2.8%
Mabanee Co.	0.851	-0.013	-1.50%	1.95	17.9	1.53	1,120	-3.2%	6.4%	11.3%	5.5%
Gulf Bank	0.259	-0.002	-0.77%	1.20	12.9	3.65	870	-1.5%	-13.4%	9.6%	1.0%
Burgan Bank	0.200	-0.001	-0.50%	0.77	20.3	3.79	689	-3.8%	-4.1%	3.8%	0.7%
Human Soft Holding	3.401	-0.031	-0.90%	3.00	9.3	11.10	435	-5.2%	1.5%	38.4%	25.9%
Warba Bank	0.203	-0.001	-0.49%	1.10	28.7	1.43	418	-3.8%	-11.0%	3.9%	0.4%
Boubyan Petrochemical	0.722	0.003	0.42%	1.38	10.8	8.34	384	-2.6%	-9.8%	12.6%	6.9%
Kuwait Projects Company Holding	0.125	0.001	0.81%	0.75	22.2	0.00	569	-3.8%	11.6%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.195	-0.003	-1.52%	1.96	16.0	8.59	215	-3.5%	3.7%	13.6%	2.8%
National Industries Group Holding	0.232	-0.004	-1.69%	1.07	NM	2.02	524	0.0%	12.3%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.990	0.036	1.84%	7.58	23.4	4.35	400	4.9%	-3.0%	32.3%	19.1%
Kuwait International Bank	0.165	0.000	0.00%	0.55	20.3	2.22	253	-1.2%	-7.9%	2.7%	0.4%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.7	4.00	440	0.0%	5.3%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.176	-0.002	-1.12%	0.76	NM	0.00	168	-5.4%	-13.3%	-22.1%	-4.5%
Mezzan Holding	0.490	-0.017	-3.35%	1.42	NM	2.37	152	-8.4%	24.7%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.209	-0.016	-1.31%	1.12	13.1	4.90	252	-1.7%	-0.5%	7.9%	6.1%
National Investments	0.241	0.002	0.84%	1.00	NM	11.72	192	-0.4%	1.7%	-2.5%	-2.3%
Alimtiyaz Investment Group	0.067	-0.001	-1.46%	0.42	NM	13.18	69	-5.2%	-10.1%	-2.0%	-0.6%
Kuwait Real Estate	0.158	0.004	2.60%	1.13	15.0	1.89	147	12.1%	50.7%	7.7%	2.8%
Integrated Holding	0.402	-0.011	-2.66%	1.60	37.5	3.63	102	-0.7%	8.6%	4.3%	2.8%
ALI ALGanim	1.232	0.054	4.58%	4.78	15.6	5.86	338	4.3%	53.0%	34.4%	13.1%
Kuwait Investment	0.140	-0.003	-2.10%	0.66	NM	3.50	73	0.0%	-7.9%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.151	0.005	3.42%	1.10	14.5	2.69	123	6.3%	33.9%	7.0%	5.0%
Aayan Leasing and Investment	0.162	0.002	1.25%	1.21	11.2	4.69	108	1.9%	21.8%	10.9%	7.3%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.2	2.75	192	-1.9%	10.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.689	-0.008	-1.15%	1.74	24.0	2.87	124	-1.3%	12.4%	7.3%	3.0%
GFH Financial Group	0.085	0.002	2.41%	0.97	9.7	5.87	261	-0.2%	11.8%	9.4%	1.1%
Total		-44.74	-0.56%	2.17	19.86	4.34	32,573	-1.4%	-2.1%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,945	-44.74	-0.56%	7,838	7,999	33	32,573	-1.4%	-2.1%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

ALI ALGanim	1.232	0.054	4.58%	1.047	0.899	74	338	4.3%	53.0%	1.232	0.750
Kuwait Real Estate	0.158	0.004	2.60%	0.122	0.110	84	147	12.1%	50.7%	0.159	0.094
Boursa Kuwait Securities Co	1.990	0.036	1.84%	1.857	1.998	58	400	4.9%	-3.0%	2.495	1.760
National Investments	0.241	0.002	0.84%	0.215	0.237	53	192	-0.4%	1.7%	0.312	0.183
Kuwait Projects Company Holding	0.125	0.001	0.81%	0.129	0.121	15	569	-3.8%	11.6%	0.164	0.099

Middel Performrs (Today`s Price Change)

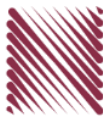
Boubyan Petrochemical	0.722	0.003	0.42%	0.765	0.784	34	384	-2.6%	-9.8%	0.944	0.715
Agility Public Warehousing	0.640	0.000	0.00%	0.630	0.653	35	1,633	1.6%	-11.1%	0.893	0.560
Jazeera Airways	2.000	0.000	0.00%	1.945	1.804	40	440	0.0%	5.3%	2.200	1.518
Mobile Telecommunications	0.519	-0.001	-0.19%	0.519	0.552	40	2,246	0.2%	-7.8%	0.629	0.502
Warba Bank	0.203	-0.001	-0.49%	0.212	0.224	19	418	-3.8%	-11.0%	0.250	0.201
Burgan Bank	0.200	-0.001	-0.50%	0.202	0.209	24	689	-3.8%	-4.1%	0.240	0.184
Boubyan Bank	0.633	-0.004	-0.63%	0.630	0.694	37	2,508	2.6%	-15.9%	0.858	0.579
Gulf Bank	0.259	-0.002	-0.77%	0.100	0.100	15	870	-1.5%	-13.4%	1.210	0.996
Human Soft Holding	3.401	-0.031	-0.90%	3.571	3.418	30	435	-5.2%	1.5%	3.845	3.048
National Bank of Kuwait	0.942	-0.012	-1.26%	0.949	1.005	21	7,470	-1.6%	-8.2%	1.089	0.913
Gulf Cable and Electrical Industries Group	1.209	-0.016	-1.31%	1.173	1.194	33	252	-1.7%	-0.5%	1.540	0.967
Alimtiiaz Investment Group	0.067	-0.001	-1.46%	0.065	0.067	46	69	-5.2%	-10.1%	0.095	0.053

Bottom 5 Performrs (Today`s Price Change)

Mabane Co.	0.851	-0.013	-1.50%	0.827	0.787	34	1,120	-3.2%	6.4%	0.888	0.680
Shamal Al-Zour Al-Oula Power & Water	0.195	-0.003	-1.52%	0.193	0.187	41	215	-3.5%	3.7%	0.208	0.170
National Industries Group Holding	0.232	-0.004	-1.69%	0.211	0.207	62	524	0.0%	12.3%	0.280	0.181
Integrated Holding	0.402	-0.011	-2.66%	0.411	0.375	26	102	-0.7%	8.6%	0.454	0.321
Mezzan Holding	0.490	-0.017	-3.35%	0.497	0.414	17	152	-8.4%	24.7%	0.540	0.345

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.942	-0.012	-1.26%	1.81	14.24	3.54	7,470	-1.6%	-8.2%	3.49	3.68	13.1%	1.6%	1.089	0.913	17.62%
Kuwait Finance House	0.772	-0.004	-0.52%	1.97	20.10	2.17	11,317	-1.8%	3.2%	7.26	9.36	13.5%	2.2%	0.881	0.685	26.69%
Boubyan Bank	0.633	-0.004	-0.63%	2.60	41.89	0.89	2,508	2.6%	-15.9%	1.97	3.09	6.3%	0.8%	0.858	0.579	5.92%
Commercial Bank of Kuwait	0.664	0.059	9.75%	1.85	12.78	4.05	1,256	14.5%	32.8%	0.00	0.01	13.2%	2.3%	0.664	0.447	2.96%
Gulf Bank	0.259	-0.002	-0.77%	1.20	12.90	3.65	870	-1.5%	-13.4%	1.28	4.92	9.6%	1.0%	0.347	0.252	2.05%
Burgan Bank	0.200	-0.001	-0.50%	0.77	20.28	3.79	689	-3.8%	-4.1%	0.06	0.28	3.8%	0.7%	0.240	0.184	1.63%
Ahli United Bank	0.260	-0.003	-1.14%	0.88	19.86	3.04	586	-3.3%	-8.5%	0.01	0.02	4.5%	0.8%	0.300	0.247	1.38%
Warba Bank	0.203	-0.001	-0.49%	1.10	28.67	1.43	418	-3.8%	-11.0%	4.33	21.31	3.9%	0.4%	0.250	0.201	0.99%
Al Ahli Bank of Kuwait	0.242	0.001	0.41%	0.76	14.67	3.16	450	0.4%	-21.6%	0.67	2.80	5.2%	0.6%	0.341	0.229	1.06%
Kuwait International Bank	0.165	0.000	0.00%	0.55	20.32	2.22	253	-1.2%	-7.9%	0.34	2.10	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,819			19.42	47.56					60.89%

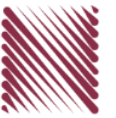
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.722	0.003	0.42%	1.38	10.79	8.34	384	-2.57%	-9.75%	0.41	0.57	12.6%	6.9%	0.944	0.715	0.91%
Al Kout Industrial Projects	0.770	-0.011	-1.41%	2.27	8.01	6.40	78	-1.41%	97.44%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.388	-0.011	-2.76%	1.04	3.26	26.91	25	4.00%	46.92%	0.12	0.30	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							487			0.53	0.87					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.490	-0.017	-3.35%	1.42	NM	2.37	152	-8.4%	24.7%	0.41	0.82	-0.6%	-0.1%	0.540	0.345	0.36%
Livestock Transport and Trading	0.109	0.000	0.00%	0.75	NM	0.00	23	4.8%	-0.9%	0.00	0.00	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							175			0.41	0.82					0.41%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.71	4.00	440	0.0%	5.3%	3.68	1.84	68.4%	7.3%	2.200	1.518	1.04%
Kuwait National Cinema	1.123	0.000	0.00%	1.37	13.24	5.34	104	-5.6%	18.2%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.25%
Oula Fuel Marketing	0.145	0.000	0.00%	0.88	14.22	3.45	59	-0.7%	0.0%	0.01	0.05	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.145	0.000	0.00%	0.83	15.30	3.45	59	-0.7%	-2.7%	0.00	0.01	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.126	-0.002	-1.56%	0.57	21.04	0.00	36	-4.5%	15.6%	0.00	0.03	2.6%	0.6%	0.149	0.076	0.08%
Jiyad Holding	0.022	-0.002	-8.30%	0.22	1.71	0.00	4	0.9%	-4.7%	0.60	25.31	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.173	0.002	1.17%	6.18	9.72	0.00	32	4.8%	75.8%	0.49	2.85	61.8%	1.9%	0.213	0.058	0.07%
Kuwait Resorts	0.074	-0.001	-1.20%	0.49	19.07	3.89	14	1.1%	-5.9%	0.04	0.50	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.104	0.002	1.96%	0.84	9.62	5.88	11	8.1%	-6.3%	0.21	1.97	9.2%	4.7%	0.133	0.089	0.03%
Al Eid Food	0.185	0.000	0.00%	1.49	13.28	2.46	34	-1.6%	-16.6%	0.03	0.15	11.6%	8.9%	0.241	0.183	0.08%
Kuwait Hotels	0.204	0.000	0.00%	2.27	14.63	0.00	12	4.6%	15.3%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	0.0%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.232	0.054	4.58%	4.78	15.58	5.86	338	4.3%	nm	1.45	1.19	34.4%	13.1%	1.232	0.750	0.80%
Total Consumer Services - 13 Companies							1,147			6.50	33.89					2.70%

DAILY MARKET COVERAGE REPORT

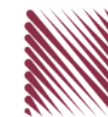
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.286	-0.002	-0.69%	2.98	4.74	11.69	322	-1.4%	-23.9%	0.01	0.02	49.2%	15.9%	0.410	0.281	0.76%
Kuwait Projects Company Holding	0.125	0.001	0.81%	0.75	22.24	0.00	569	-3.8%	11.6%	0.70	5.61	3.3%	0.2%	0.164	0.099	1.34%
National Industries Group Holding	0.232	-0.004	-1.69%	1.07	NM	2.02	524	0.0%	12.3%	1.41	6.01	-1.9%	0.2%	0.280	0.181	1.24%
Boursa Kuwait Securities Co	1.990	0.036	1.84%	7.58	23.40	4.35	400	4.9%	-3.0%	0.39	0.19	32.3%	19.1%	2.495	1.760	0.94%
GFH Financial Group	0.085	0.002	2.41%	0.97	9.74	5.87	261	-0.2%	11.8%	2.22	26.31	9.4%	1.1%	0.099	0.069	0.62%
National Investments	0.241	0.002	0.84%	1.00	NM	11.72	192	-0.4%	1.7%	0.27	1.11	-2.5%	-2.3%	0.312	0.183	0.45%
Tamdeen Investment	0.539	0.000	0.00%	0.56	14.18	2.23	181	-5.4%	-11.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.43%
Alimtiq Investment Group	0.067	-0.001	-1.46%	0.42	NM	13.18	69	-5.2%	-10.1%	0.06	0.90	-2.0%	-0.6%	0.095	0.053	0.16%
Commercial Facilities	0.167	0.001	0.60%	0.55	9.47	9.64	85	-4.6%	-6.7%	0.02	0.13	5.8%	3.1%	0.210	0.165	0.20%
Aayan Leasing and Investment	0.162	0.002	1.25%	1.21	11.16	4.69	108	1.9%	21.8%	1.88	11.69	10.9%	7.3%	0.166	0.104	0.25%
Kuwait Investment	0.140	-0.003	-2.10%	0.66	NM	3.50	73	0.0%	-7.9%	0.21	1.51	-3.3%	-0.2%	0.160	0.110	0.17%
Noor Financial Investment	0.182	-0.001	-0.55%	1.11	3.61	2.73	93	0.6%	2.8%	0.04	0.20	29.8%	20.8%	0.215	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.151	0.005	3.42%	1.10	14.49	2.69	123	6.3%	33.9%	2.83	19.00	7.0%	5.0%	0.152	0.099	0.29%
Kuwait Financial Centre	0.107	0.002	1.90%	0.55	NM	4.76	54	-1.8%	1.9%	0.05	0.49	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.380	-0.020	-5.00%	3.57	212	0.00	154	-7.1%	-3.8%	0.00	0.00	1.7%	2.3%	0.464	0.256	0.36%
Arabi Group Holdings	0.342	0.010	3.01%	4.82	NM	0.00	117	5.0%	43.3%	0.32	0.94	-15.2%	-1.1%	0.349	0.174	0.28%
Kuwait and Middle East Financial Investment	0.084	0.000	0.00%	0.78	NM	0.00	19	-0.6%	-10.8%	0.00	0.00	-6.3%	-2.6%	0.150	0.073	0.04%
Privatization Holding	0.029	-0.002	-5.90%	0.27	NM	0.00	18	-8.3%	-20.3%	0.04	1.37	-15.7%	-10.3%	0.049	0.022	0.04%
Asiya Capital Investments	0.055	-0.001	-1.77%	0.53	NM	0.00	44	-2.5%	1.8%	0.19	3.47	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.64	25.48	5.53	33	0.7%	-5.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.069	0.001	0.74%	0.67	36.05	0.00	27	-0.7%	-5.6%	0.01	0.12	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.101	0.002	2.02%	0.57	102.96	10.11	35	-0.1%	-2.0%	0.06	0.61	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.058	-0.002	-3.51%	1.11	NM	0.00	26	0.0%	-8.1%	0.14	2.32	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.085	-0.001	-0.71%	0.00	NM	0.00	25	-0.8%	-3.9%	0.01	0.12	-0.2%	0.0%	0.132	0.062	0.06%
Coast Investment and Development	0.075	-0.002	-2.34%	0.75	31.29	6.50	35	-4.8%	-10.6%	0.01	0.15	2.4%	2.3%	0.105	0.066	0.08%
Al Madar Investment	0.099	-0.005	-5.00%	0.93	NM	0.00	20	-5.0%	-13.3%	0.00	0.01	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.041	0.001	1.23%	0.64	NM	0.00	8	1.5%	-31.5%	0.00	0.03	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.056	-0.002	-3.45%	0.54	10.16	5.17	15	-4.6%	-4.6%	0.01	0.26	5.0%	3.7%	0.065	0.048	0.03%
Manazel Holding	0.028	-0.001	-2.48%	0.81	NM	0.00	12	-6.1%	1.1%	0.03	1.22	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.062	0.000	0.00%	0.47	NM	0.00	19	0.0%	-4.6%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.05%
National International Holding	0.107	-0.003	-2.73%	0.63	17.92	4.50	24	-1.8%	-16.9%	0.11	0.97	3.5%	2.5%	0.146	0.090	0.06%
Osoul Investment	0.093	0.004	4.85%	0.79	13.12	6.76	12	-1.0%	-4.9%	0.00	0.02	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.000	0.00%	0.52	53.29	0.00	10	7.3%	-25.6%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.060	0.000	0.50%	0.57	NM	0.00	12	-4.5%	-4.3%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.148	0.000	0.00%	1.72	59.40	0.00	20	-1.3%	-12.4%	0.16	1.08	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.170	0.002	1.19%	1.18	32.69	0.00	42	4.9%	71.5%	2.60	15.27	3.6%	1.4%	0.173	0.079	0.10%
Credit Rating and Collection	0.022	0.000	0.00%	0.72	48.67	0.00	4	-0.5%	0.5%	0.00	0.08	1.5%	1.5%	0.026	0.014	0.01%
Ektitab Holding	0.020	0.000	-1.50%	0.65	NM	0.00	6	-2.5%	89.4%	0.03	1.48	-1.5%	-1.2%	0.024	0.008	0.01%
Kuwait Emirates Holding Co	0.037	-0.001	-1.32%	0.32	116.56	0.00	7	-1.3%	-1.8%	0.00	0.06	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.093	0.000	0.00%	0.81	NM	0.00	9	6.8%	15.0%	0.01	0.07	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.124	0.000	0.00%	1.35	281.82	0.00	37	0.8%	11.7%	0.58	4.63	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.188	-0.003	-1.57%	1.54	28.19	0.00	17	-2.1%	17.5%	0.00	0.01	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.108	-0.002	-1.82%	1.34	117.39	0.00	31	-6.1%	0.9%	0.13	1.18	1.1%	-0.1%	0.145	0.086	0.07%
Gulf Franchising Holding	0.060	0.000	0.00%	1.11	23.35	0.00	2	4.3%	-33.3%	0.00	0.01	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,894			14.53	108.63					9.18%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

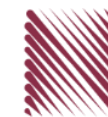


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.77	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.461	-0.019	-3.96%	0.92	6.43	4.17	69	-2.9%	4.8%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.16%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							223			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.640	0.000	0.00%	0.90	23.07	0.00	1,633	1.6%	-11.1%	1.42	2.23	3.9%	2.8%	0.893	0.560	3.85%
Human Soft Holding	3.401	-0.031	-0.90%	3.00	9.32	11.10	435	-5.2%	1.5%	0.56	0.16	38.4%	25.9%	3.845	3.048	1.02%
Alafco Aviation Lease and Finance	0.176	-0.002	-1.12%	0.76	NM	0.00	168	-5.4%	-13.3%	0.32	1.80	-22.1%	-4.5%	0.220	0.162	0.40%
Kuwait Cement	0.175	0.001	0.57%	0.67	43.00	2.87	125	1.1%	-21.5%	0.04	0.21	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.209	-0.016	-1.31%	1.12	13.11	4.90	252	-1.7%	-0.5%	0.14	0.12	7.9%	6.1%	1.540	0.967	0.59%
Integrated Holding	0.402	-0.011	-2.66%	1.60	37.54	3.63	102	-0.7%	8.6%	0.25	0.63	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.854	0.004	0.47%	1.07	17.97	8.24	86	-0.7%	4.5%	0.05	0.06	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.203	0.000	0.00%	0.74	87.12	0.00	77	2.5%	-0.5%	0.00	0.00	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.689	-0.008	-1.15%	1.74	24.01	2.87	124	-1.3%	12.4%	0.02	0.03	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.166	-0.002	-1.19%	0.69	15.59	5.95	60	-2.4%	-14.4%	0.00	0.01	4.4%	3.1%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.147	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.275	0.006	2.23%	1.03	16.06	7.43	33	-1.4%	-7.4%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.087	-0.003	-3.00%	0.95	79.59	0.00	44	-3.0%	-34.4%	0.00	0.01	1.2%	1.0%	0.155	0.082	0.10%
Combined Group Contracting	0.375	-0.013	-3.35%	1.18	6.23	7.73	64	-3.1%	-17.4%	0.28	0.74	20.2%	5.4%	0.485	0.361	0.15%
Kuwait and Gulf Link Transport	0.057	0.004	7.95%	0.40	NM	0.00	16	4.2%	-2.9%	0.04	0.66	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.175	0.005	2.94%	0.95	11.96	7.06	17	-4.4%	8.7%	0.00	0.01	8.0%	6.4%	0.190	0.134	0.04%
National Cleaning	0.028	0.000	1.07%	0.24	NM	0.00	7	-2.1%	-14.2%	0.00	0.14	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.088	0.000	0.23%	0.71	11.35	5.69	14	6.0%	9.3%	0.01	0.10	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.107	-0.003	-2.73%	0.59	5.97	6.06	18	-5.3%	3.1%	0.23	2.12	10.1%	6.8%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.083	0.000	0.00%	1.00	19.12	0.00	7	-2.6%	65.9%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	-0.001	-2.08%	0.43	NM	0.00	2	1.3%	-48.9%	0.01	0.57	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.341	0.002	0.59%	1.04	10.92	5.31	51	-0.3%	4.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,360			3.40	9.72					7.92%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

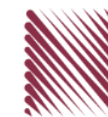


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.745	0.015	0.87%	1.65	13.10	3.12	495	0.2%	71.9%	0.01	0.01	13.2%	4.2%	1.899	0.943	1.17%
Al Ahleia Insurance	0.639	-0.001	-0.16%	1.04	7.54	6.25	138	1.9%	28.3%	0.01	0.01	13.6%	4.8%	0.720	0.453	0.33%
Kuwait Insurance	0.488	0.000	0.00%	0.71	2.35	8.20	90	1.2%	-6.9%	0.00	0.00	30.1%	16.5%	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.007	1.78%	1.44	12.10	1.40	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.54	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.105	0.000	0.00%	0.63	6.01	5.40	26	-0.9%	21.5%	0.01	0.05	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.052	0.000	0.00%	0.60	39.25	0.00	6	9.7%	14.7%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.000	0.00%	0.74	225.00	0.00	3	3.8%	10.2%	0.00	0.00	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							890			0.03	0.07					2.10%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.790	0.000	0.00%	1.72	9.55	6.33	77	3.3%	0.1%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.18%
Independent Petroleum Group	0.460	0.000	0.00%	0.87	10.84	6.52	83	0.0%	-9.8%	0.01	0.01	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.108	0.000	0.00%	0.39	8.89	0.00	29	-0.9%	-6.1%	0.05	0.43	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.063	0.000	-0.16%	0.67	NM	0.00	3	4.8%	241.2%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.039	0.000	0.00%	0.80	NM	0.00	8	3.4%	-12.9%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							205			0.05	0.44					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.851	-0.013	-1.50%	1.95	17.94	1.53	1,120	-3.2%	6.4%	0.33	0.38	11.3%	5.5%	0.888	0.680	2.64%
Salhia Real Estate	0.473	-0.001	-0.21%	1.55	16.64	3.01	258	-0.4%	-3.2%	0.42	0.89	9.6%	3.7%	0.550	0.411	0.61%
Commercial Real Estate	0.106	0.000	0.00%	0.65	17.24	2.75	192	-1.9%	10.4%	0.22	2.07	3.8%	2.2%	0.111	0.091	0.45%
National Real Estate	0.089	0.000	-0.22%	0.42	12.66	0.00	167	-1.4%	-28.8%	0.04	0.46	3.1%	2.2%	0.172	0.075	0.39%
Tamdeen Real Estate	0.375	-0.004	-1.06%	0.67	10.08	3.17	157	-1.3%	1.4%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.158	0.004	2.60%	1.13	15.05	1.89	147	12.1%	50.7%	2.69	17.10	7.7%	2.8%	0.159	0.094	0.35%
United Real Estate	0.054	-0.001	-1.82%	0.37	16.23	0.00	70	-3.4%	-14.6%	0.03	0.54	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.048	-0.005	-9.43%	0.50	NM	0.00	35	-8.6%	-1.6%	0.08	1.50	-6.5%	-5.1%	0.067	0.038	0.08%
Al Mazaya Holding	0.049	-0.001	-1.80%	0.62	NM	0.00	30	-2.8%	2.1%	0.04	0.81	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.264	0.001	0.38%	0.40	11.75	1.81	54	10.0%	-4.1%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.079	0.000	0.00%	0.46	9.39	6.33	27	-1.2%	-1.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.109	-0.005	-4.39%	2.85	12.07	0.00	35	0.9%	78.7%	0.30	2.65	26.5%	3.7%	0.116	0.048	0.08%
Aayan Real Estate	0.083	0.003	3.75%	0.55	7.62	6.25	34	6.4%	7.4%	0.38	4.69	7.5%	5.7%	0.084	0.056	0.08%
Al Argan International Real Estate	0.085	-0.003	-3.30%	0.28	26.15	0.00	22	-10.5%	-8.6%	0.01	0.08	1.1%	0.3%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.057	0.003	5.01%	0.61	50.54	0.00	25	-1.6%	-4.9%	0.00	0.01	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.088	-0.004	-4.76%	0.64	13.85	6.49	22	-9.2%	-24.1%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.05%
Kuwait Business Town Real Estate	0.064	-0.001	-1.38%	0.74	11.07	7.69	37	0.2%	14.3%	0.01	0.16	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.170	0.002	1.19%	1.56	58.62	1.75	10	-2.9%	-24.6%	0.00	0.00	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.035	-0.001	-2.51%	0.77	13.31	0.00	20	3.9%	52.2%	0.04	1.25	6.0%	2.9%	0.037	0.021	0.05%
Tijara and Realestate Investment	0.051	-0.001	-1.54%	0.47	10.34	7.69	19	-0.2%	-4.3%	0.07	1.39	4.6%	2.5%	0.062	0.044	0.04%
Al-Arabiya Real Estate	0.061	-0.001	-1.29%	0.60	7.94	0.00	22	-2.5%	71.8%	0.03	0.44	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.060	-0.002	-3.71%	0.50	52.83	3.23	14	2.1%	-5.8%	0.00	0.00	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.062	0.000	0.49%	0.70	4.51	0.00	11	0.7%	12.4%	0.00	0.03	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.161	0.026	19.26%	1.37	68.80	0.00	24	24.8%	-24.8%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.005	5.62%	0.79	247.37	8.99	10	0.9%	-14.5%	0.00	0.01	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.030	-0.001	-2.28%	0.47	NM	0.00	7	-2.3%	-0.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.030	-0.001	-4.15%	0.92	NM	0.00	6	-8.8%	-9.1%	0.01	0.20	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.019	0.000	-0.53%	0.33	NM	0.00	4	1.6%	-10.5%	0.02	1.33	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.081	0.001	0.63%	1.25	NM	0.00	10	-0.6%	28.0%	0.00	0.00	-16.3%	-16.1%	0.083	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.022	-0.003	-10.98%	0.36	NM	0.00	2	11.2%	-18.6%	0.01	0.26	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.052	0.000	0.00%	0.29	19.89	0.00	7	-2.1%	-13.5%	0.00	0.01	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,602			4.72	36.28					6.14%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	0.001	0.62%	0.73	NM	0.00	8	2.8%	-14.8%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.73	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.519	-0.001	-0.19%	1.75	11.06	6.73	2,246	0.2%	-7.8%	1.21	2.32	16.8%	5.3%	0.629	0.502	5.30%
Kuwait Telecommunications	0.582	-0.003	-0.51%	2.65	17.21	5.13	581	-0.5%	-0.5%	0.10	0.18	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.082	0.005	0.46%	0.93	6.53	6.50	542	-2.0%	-6.6%	0.02	0.02	15.0%	8.0%	1.292	0.800	1.28%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	0.0%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,376			1.33	2.52					7.96%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.195	-0.003	-1.52%	1.96	15.97	8.59	215	-3.5%	3.7%	0.03	0.16	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							215			0.03	0.16					0.51%

Total Market 150 Companies				1.87	22.70	3.92	42,402			50.95	240.89					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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